

Business & Waterways: A Perfect Match

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\$81 billion of manufactured goods

\$6.4 billion of total revenue



\$18 billion of basic chemicals

\$37 billion of agricultural & food product



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Aging Infrastructure

Invasive Species

Lack of flexibility

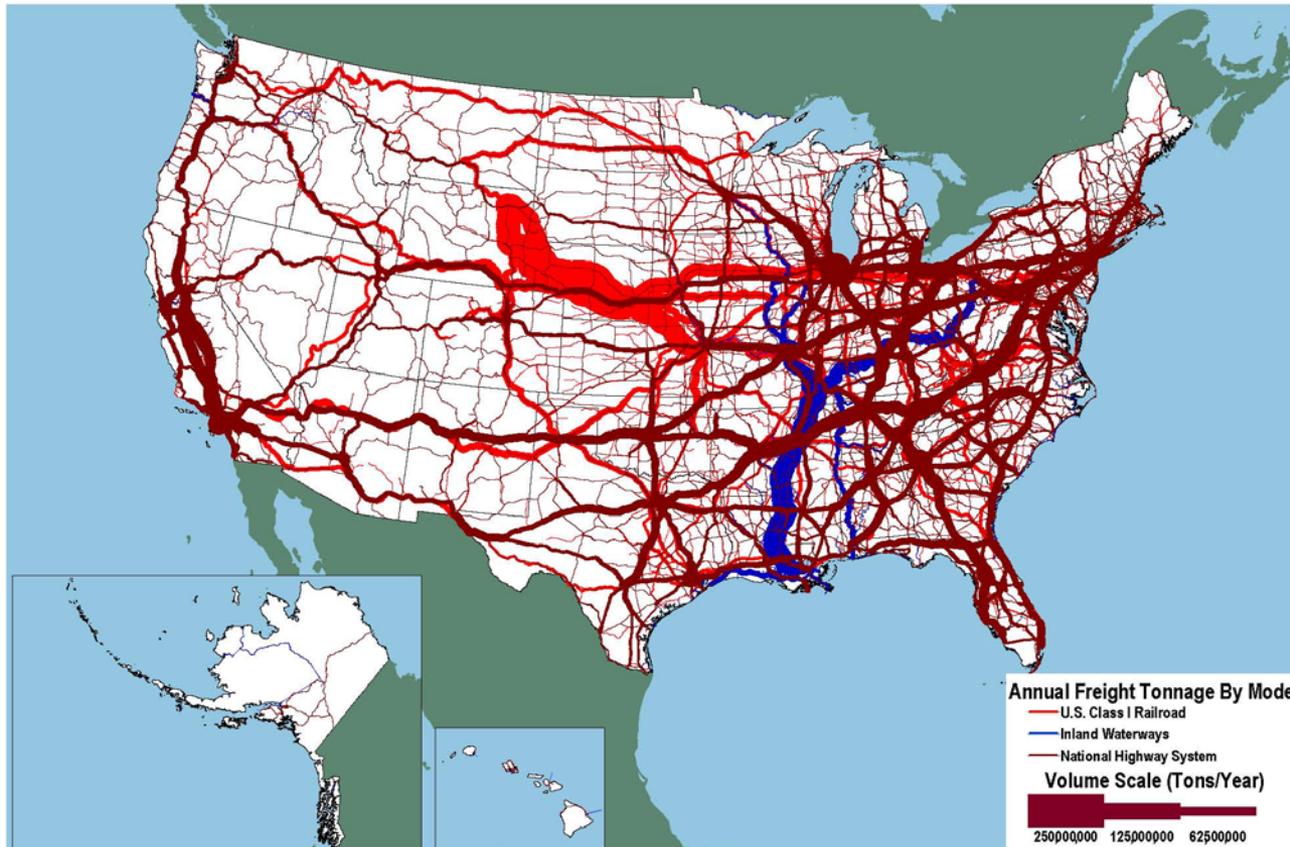
Lack of Investment

The future

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Tonnage on Highways, Railroads and Inland Waterways: 2002



Sources: Highways: U.S. Department of Transportation, Federal Highway Administration, Freight Analysis Framework, Version 2.2, 2007. Rail: Based on Surface Transportation Board, Annual Carload Waybill Sample and rail freight flow assignments done by Oak Ridge National Laboratory. Inland Waterways: U.S. Army Corps of Engineers (USACE), Annual Vessel Operating Activity and Lock Performance Monitoring System data, as processed for USACE by the Tennessee Valley Authority; and USACE, Institute for Water Resources, Waterborne Foreign Trade Data, Water flow assignments done by Oak Ridge National Laboratory.

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2010

- 1.26 billion tons of goods
- Waterways transported 11 percent
- Trucks carried 63
- Rail carried 26 percent
- Air, a tenth of one

2040

- 1.7 billion tons of goods
- Water will carry 9%
- Trucks will carry 67%
- Rail will carry 24%
- Air will carry 0.2%

Increase of
Water - 13.9 million tons
Trucks - 334.2 million tons
Air freight - 3 million tons
Rail - 79.5 million tons

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